

DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company	BIRLA ERICSSON OPTICAL LIMITED		
Scrip Code,Name of the Scrip, Class of Security	500060(BSE)/BIRLAERIC EQ (NSE), EQUITY SHARES		
Quarter Ended	31.03.2011		
Partly Paid-up Shares	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoters Group	<p align="center">—————> NIL <—————</p>		
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company assuming full conversion of the convertible securities
Held by Promoter/Promoters Group	<p align="center">—————> NIL <—————</p>		
Held by Public			
Total			
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company assuming full conversion of warrants
Held by Promoter/Promoters Group	<p align="center">—————> NIL <—————</p>		
Held by Public			
Total			
Total Paid-up Capital of the Company assuming full conversion of Warrants and convertible securities	₹ 300000000.00		

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu undivided family	4	72241	-	0.24	0.24	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	26	10583442	1337378	35.28	35.28	1250000	11.81
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other -							
	Society	4	1000260	-	3.33	3.33	-	-
	Sub-Total(A)(1)	34	11655943	1337378	38.85	38.85	1250000	10.72
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (2)	1	8250000	-	27.50	27.50	-	-
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	35	19905943	1337378	66.35	66.35	1250000	6.28

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	2	500	-	-	-		
(b)	Financial Institutions/Banks	6	2620	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other	-	-	-	-	-		
	Sub-Total (B) (1)	8	3120	100	0.01	0.01		
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	415	1363621	1336420	4.55	4.55		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	30541	7257884	5811127	24.19	24.19		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1	47	1224381	1224381	4.08	4.08		
(c)	Any Other -							
(i)	Societies	6	91240	100	0.31	0.31		
(ii)	Trust	1	500	500	-	-		
(iii)	NRIs	131	78703	77503	0.26	0.26		
(iv)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	4	7201	2101	0.02	0.02		
(v)	Clearing Members	62	67407	67407	0.23	0.23		
	Sub-Total (B) (2)	31207	10090937	8519539	33.64	33.64		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	31215	10094057	8519639	33.65	33.65	N.A.	N.A.
	Total (A) + (B)	31250	30000000	9857017	100	100	1250000	4.17
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	Sub-Total (C)	-	-	-	-	-		
	Grand Total (A)+(B)+(C)	31250	30000000	9857017	100	100	1250000	4.17

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sl.No.	Name of the shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)x100	(VII)
(1)	Indian					
(a)	Individuals/Hindu undivided family					
	Estate of Smt.Priyamvada Birla (held under 4 Folios) (Please see the Note given below)	72241	0.24	-		-
	Total 1(a)	72241	0.24	-	-	-
(c)	Bodies Corporate					
(i)	Vindhya Telelinks Ltd.(held under 3 Folios)	4000100	13.33	1250000	31.25	4.17
(ii)	Universal Cables Ltd.	3900100	13.00	-		
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd. (held under 5 Folios)	1043169	3.48	-		
(iv)	Birla Corporation Ltd.(held under 3 Folios)	938515	3.13	-		
(v)	East India Investment Co.Pvt.Ltd. (held under 2 Folios)	500100	1.67	-		
(vi)	Baroda Agents & Trading Co.Pvt.Ltd.	135920	0.45	-		
(vii)	Punjab Produce Holdings Ltd. (held under 2 Folios)	64438	0.22	-		
(viii)	Varunendra Trading & Agents Pvt.Ltd.	300	-	-		
(ix)	Birla Financial Corporation Ltd.	100	-	-		
(x)	Express Dairy Co. Ltd.	100	-	-		
(xi)	Gwalior Webbing Co.Ltd.	100	-	-		
(xii)	Hindustan Gum & Chemicals Limited	100	-	-		
(xiii)	Mazbat Properties Pvt.Limited	100	-	-		
(xiv)	Mazbat Investments Pvt. Limited	100	-	-		
(xv)	The Rameshwara Jute Mills Limited	100	-	-		
(xvi)	Jute Investment Co. Ltd.	100	-	-		
	Total 1(c)	10583442	35.28	1250000	11.81	4.17
(e)	Any Other - Society					
	Hindustan Medical Institution (held under 4 Folios)	1000260	3.33	-		
	Total 1(e)	1000260	3.33	-		
(2)	Foreign					
(b)	Bodies Corporate					
	Ericsson Cables AB, Sweden	8250000	27.50	-		
	Total 2(b)	8250000	27.50	-		
	Grand Total 1(a)+1(c)+1(e)+2(b)	19905943	66.35	1250000	6.28	4.17

Note: Smt. Priyamvada Birla, shown as one of the promoters and/or one of the persons having control over the Company and/or persons acting in concert, expired on 3rd July, 2004. As already informed under Regulation 8(2), Shri R.S.Lodha, as Executor of the last Will and Testament of Late Smt. Priyamvada Birla, has, as a matter of abundant caution, been included in the said list. In this connection, Probate proceedings have been initiated with regard to her Estate, which includes all her shareholding in the Hon'ble Calcutta High Court being P.L.A. No.204 of 2004(now T.S.No.6 of 2004), which is pending. Shri R.S.Lodha also expired on 3rd October, 2008. The Company is informed that petition being G.A. No.3434 of 2008 has been filed by heirs of Shri R.S.Lodha inter alia for bringing them on records and to be allowed to continue with T.S. No.6 of 2004 in place of Shri R.S.Lodha, since deceased. The said petition is pending. In any event, under Regulation 3(g) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, acquisition of shares by way of transmission on succession or inheritance would be exempt from the applicability of Regulations 10, 11 and 12 of the said Code.

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sl.No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A) +(B) + (C) indicated in Statement at Para (I)(a) above}
			NIL

(I)(d) Statement showing details of locked-in shares

Sl.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above}
			NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
				NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above
				NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.
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