

**DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company</b>	<b>BIRLA ERICSSON OPTICAL LIMITED</b>		
<b>Scrip Code,Name of the Scrip, Class of Security</b>	<b>500060(BSE)/BIRLAERIC EQ (NSE), EQUITY SHARES</b>		
<b>Quarter Ended</b>	<b>30.06.2011</b>		
<b>Partly Paid-up Shares</b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of Partly Paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/Promoters Group	<p align="center">————— → NIL ← —————</p>		
Held by Public			
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of Outstanding Convertible Securities</b>	<b>As a % of total no. of Shares of the Company assuming full conversion of the convertible securities</b>
Held by Promoter/Promoters Group	<p align="center">————— → NIL ← —————</p>		
Held by Public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of Shares of the Company assuming full conversion of warrants</b>
Held by Promoter/Promoters Group	<p align="center">————— → NIL ← —————</p>		
Held by Public			
<b>Total</b>			
<b>Total Paid-up Capital of the Company assuming full conversion of Warrants and convertible securities</b>	<b>₹ 300000000.00</b>		

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu undivided family	4	72241	-	0.24	0.24	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	26	10583442	1337578	35.28	35.28	1250000	11.81
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other -							
	Society	4	1000260	-	3.33	3.33	-	-
	<b>Sub-Total(A)(1)</b>	<b>34</b>	<b>11655943</b>	<b>1337578</b>	<b>38.85</b>	<b>38.85</b>	<b>1250000</b>	<b>10.72</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	<b>Sub-Total (A) (2)</b>	<b>1</b>	<b>8250000</b>	<b>-</b>	<b>27.50</b>	<b>27.50</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>35</b>	<b>19905943</b>	<b>1337578</b>	<b>66.35</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/UTI	2	500	-	-	-		
(b)	Financial Institutions/Banks	6	2620	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other	-	-	-	-	-		
	<b>Sub-Total (B) (1)</b>	<b>8</b>	<b>3120</b>	<b>100</b>	<b>0.01</b>	<b>0.01</b>		
<b>(2)</b>	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	411	1369338	1342137	4.56	4.56		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	30340	7299085	5862134	24.33	24.33		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1	48	1174707	1174707	3.92	3.92		
(c)	Any Other -							
(i)	Societies	6	91240	100	0.31	0.31		
(ii)	NRIs	133	79693	78493	0.27	0.27		
(iii)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	4	7201	2101	0.02	0.02		
(iv)	Clearing Members	54	69673	69673	0.23	0.23		
	<b>Sub-Total (B) (2)</b>	<b>30996</b>	<b>10090937</b>	<b>8529345</b>	<b>33.64</b>	<b>33.64</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>31004</b>	<b>10094057</b>	<b>8529445</b>	<b>33.65</b>	<b>33.65</b>	N.A.	N.A.
	<b>Total (A) + (B)</b>	<b>31039</b>	<b>30000000</b>	<b>9867023</b>	<b>100</b>	<b>100</b>	<b>1250000</b>	<b>4.17</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
<b>(1)</b>	<b>Promoter and Promoter Group</b>	-	-	-	-	-		
<b>(2)</b>	<b>Public</b>	-	-	-	-	-		
	<b>Sub-Total (C)</b>	-	-	-	-	-		
	<b>Grand Total (A)+(B)+(C)</b>	<b>31039</b>	<b>30000000</b>	<b>9867023</b>	<b>100</b>	<b>100</b>	<b>1250000</b>	<b>4.17</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sl.No.	Name of the shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C )	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)x100	(VII)
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu undivided family					
	Estate of Smt.Priyamvada Birla (held under 4 Folios) <b>(Please see the Note given below)</b>	72241	0.24	-		-
	<b>Total 1(a)</b>	<b>72241</b>	<b>0.24</b>	-	-	-
(c)	Bodies Corporate					
(i)	Vindhya Telelinks Ltd.(held under 3 Folios)	4000100	13.33	1250000	31.25	4.17
(ii)	Universal Cables Ltd.	3900100	13.00	-		
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd. (held under 5 Folios)	1043169	3.48	-		
(iv)	Birla Corporation Ltd.( held under 3 Folios)	938515	3.13	-		
(v)	East India Investment Co.Pvt.Ltd. (held under 2 Folios)	500100	1.67	-		
(vi)	Baroda Agents & Trading Co.Pvt.Ltd.	135920	0.45	-		
(vii)	Punjab Produce Holdings Ltd. (held under 2 Folios)	64438	0.22	-		
(viii)	Varunendra Trading & Agents Pvt.Ltd.	300	-	-		
(ix)	Birla Financial Corporation Ltd.	100	-	-		
(x)	Express Dairy Co. Ltd.	100	-	-		
(xi)	Gwalior Webbing Co.Ltd.	100	-	-		
(xii)	Hindustan Gum & Chemicals Limited	100	-	-		
(xiii)	Mazbat Properties Pvt.Limited	100	-	-		
(xiv)	Mazbat Investments Pvt. Limited	100	-	-		
(xv)	The Rameshwara Jute Mills Limited	100	-	-		
(xvi)	Jute Investment Co. Ltd.	100	-	-		
	<b>Total 1(c)</b>	<b>10583442</b>	<b>35.28</b>	<b>1250000</b>	<b>11.81</b>	<b>4.17</b>
(e)	Any Other -					
	Society					
	Hindustan Medical Institution (held under 4 Folios)	1000260	3.33	-		
	<b>Total 1(e)</b>	<b>1000260</b>	<b>3.33</b>	-		
<b>(2)</b>	<b>Foreign</b>					
(b)	Bodies Corporate					
	Ericsson Cables AB, Sweden	8250000	27.50	-		
	<b>Total 2(b)</b>	<b>8250000</b>	<b>27.50</b>	-		
	<b>Grand Total 1(a)+1(c)+1(e)+2(b)</b>	<b>19905943</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>	<b>4.17</b>

**Note:** Smt. Priyamvada Birla, shown as one of the promoters and/or one of the persons having control over the Company and/or persons acting in concert, expired on 3rd July, 2004. As already informed under Regulation 8(2), Shri R.S.Lodha, as Executor of the last Will and Testament of Late Smt. Priyamvada Birla, had, as a matter of abundant caution, been included in the said list. Probate proceedings was initiated by him with regard to her Estate, which includes all her shareholding in the Hon'ble Calcutta High Court being P.L.A. No.204 of 2004 (now T.S.No.6 of 2004). Shri R.S.Lodha also expired on 3rd October, 2008. The Company is informed that petition being G.A. No.3434 of 2008 filed by Shri H.V.Lodha and others heirs of Shri R.S.Lodha inter alia, for bringing them on record and to be allowed to continue with T.S. No.6 of 2004 in place of Shri R.S.Lodha, since deceased has by judgement and order dated 5th February, 2010 been allowed and the suit for grant of probate has been amended and converted into a suit for grant of letter of administration such proceeding being T.S.No.6 of 2004 is pending. It may be noted in this that in any event, under Regulation 3(g) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, acquisition of shares by way of transmission on succession or inheritance would be exempt from the applicability of Regulations 10, 11 and 12 of the said Code.

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.**

Sl.No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A) +(B) + (C ) indicated in Statement at Para (I)(a) above}
			NIL

**(I)(d) Statement showing details of locked-in shares**

Sl.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above}
			NIL

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sl.No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
				NIL

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above
				NIL

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.
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